

# **Candidate Information**

Position: School/Department: Reference: Closing Date: Salary: Anticipated Interview Date: Corporate Finance Manager Research and Enterprise 19/107753 Friday 30 August 2019 £40,792 to £50,132 per annum Wednesday 18 September 2019

## JOB PURPOSE:

To provide commercial financial expertise and awareness to both QUBIS and the Boards and Senior Management Teams of QUBIS portfolio companies, and to provide a comprehensive, professional financial accounting service to both the Director of Innovation/QUBIS CEO and the Head of Spinouts and Investments with a remit to produce timely business critical information and analysis on funding projections for grant and investment purposes.

## MAJOR DUTIES:

- 1. Actively seek to develop new streams of investment capital for the QUBIS portfolio e.g. the development of an EIS/SEIS fund around existing and future QUBIS and the NXNW deal flow.
- 2. Working with the Boards and Senior Management of existing and new portfolio companies to produce financial projections for investment funding rounds.
- 3. Working with the Boards and Senior Management of existing and new portfolio companies to produce financial projections for grant support.
- 4. Provide corporate finance advice and guidance to the QUBIS portfolio companies.
- 5. Identifying new potential sources of financial grant support for portfolio companies.
- 6. Compiling and updating company registers for QUBIS portfolio companies.
- 7. Preparation and analysis of share capital structures for existing portfolio companies.

#### Planning and Organising:

- 1. Plan, develop and manage the strategic direction of domain focused technology transfer in line with the University's Vision, Research and Enterprise objectives and key tasks, and the QUBIS Business Plan.
- 2. Plan, direct and organise the activities of professional and administrative staff within the team.
- 3. Plan, develop and manage programmes of work which ensure an increased stream of income from technology transfer and spinout activity.
- 4. Participate as a member of the Research and Enterprise directorate contributing to overall strategic planning.

#### **Resource Management Responsibilities:**

- 1. Manage resources/budgets for knowledge exchange where appropriate to ensure maximum value is delivered for resources deployed.
- 2. Contribute to resource and budget planning within Research and Enterprise directorate and day-to-day management of a spin-out/ spin-in company portfolio.
- 3. Contribute to the financial reporting for commercialisation, the patent portfolio and client relationship management systems.

#### Internal and External Relationships:

- 1. Liaise and network with staff, primarily at management level, across the University on issues related to the work of the directorate and knowledge exchange.
- 2. Management of key relationships with spin-out companies and organisations in the private sector as 'clients'.
- 3. Liaison with entrepreneurs, investors and partners in the development of spin-out ventures.

- 4. Promote University's intellectual property and 'know how' at both internal and external meetings/events to ensure that University's interests are appropriately represented and acted upon.
- 5. Contact with other areas of the University to develop new/improved processes and supporting systems.
- 6. Interact externally with other tech technology transfer organisations nationally and internationally to collaborate and co-ordinate policy/best practice developments.
- 7. To work with others within the directorate, especially the Commercial Development, Business Alliance and IP and Contracting teams, to ensure a joined up approach to commercialisation across stakeholders, partners and funders.

#### **ESSENTIAL CRITERIA:**

- 1. Honours degree or equivalent in any subject.
- 2. A member of a recognised accountancy body.
- 3. Minimum 4 years of relevant experience in an accounting/finance environment.
- 4. Minimum of 2 years post qualification experience.
- 5. Robust spreadsheet skills (Excel).
- 6. Excellent report writing and presentation skills with a well-developed critical and analytical approach to reviewing documentation.
- 7. Excellent presentation skills with the ability to communicate both orally and in writing and relate to others at all levels both internally and externally.
- 8. Excellent analytical skills and strong commercial awareness.
- 9. Ability to work independently.

## DESIRABLE CRITERIA:

- 1. Experience of EIS and or SEIS investment schemes.
- 2. Experience of preparing grant and equity funding models.
- 3. Working knowledge of Mergers & Acquisitions.
- 4. Experience of online accounting packages e.g. Xero.
- 5. Takes ownership for and delivers results.
- 6. Strong stakeholder management; the ability to manage a range of stakeholders both internally and externally, and the resilience to challenge them.
- 7. Ability to identify and evaluate commercial and financial risk, and to take steps to mitigate risks and/ or to drive value add.
- 8. Demonstrate creative thinking and innovation with an ability to convey the complex in a simple and meaningful manner.